



"OUR TEAM HELPS WITH TUITION ASSESSMENT, ACCEPTING PAYMENTS & DISBURSING AID RELEASED FROM FINANCIAL AID —

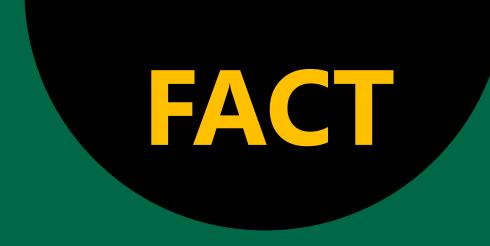
#### YOUR STUDENT'S FINANCIAL SUCCESS IS IMPORTANT."

STUDENT.ACCOUNTS@SRU.EDU

#### INTRODUCTION

Billing & Payment Key Areas.

- Billing Each Semester
- Payment Processing
- Outside Scholarships
- 529 TAP Payments
- Payment Plans
- 1098-T Tax Forms



#### **NEW FOR FALL 2023: PAPERLESS BILLING**

# MANY STUDENTS BENEFIT FROM AN AUTHORIZED USER | SETUP NOW.

Authorized Users get notified of billing updates and have direct access to the portal.

# THE STAGE HAS BEEN SET what to expect heading into each semester

1

one month before term begins 2

First due date is right before term begins

3

Payment Plans are open when first bill created

4

All bills are electronic and available "On Demand" throughout semester

5

\$15 late fee for all payments not received by due date



**Accept Terms & Conditions each term!** 

## TWO OPTIONS FOR BILL PAYMENT EACH TERM:

#### **OPTION 1**

Pay Bill in Full by the first due date with any combination of the following:

- 529 Payments
- Outside Scholarship Payments
- Parent Plus Loan
- Alternative or Private Loan
- Out of Pocket Payment





#### **OPTION 2**

#### Join a Payment Plan

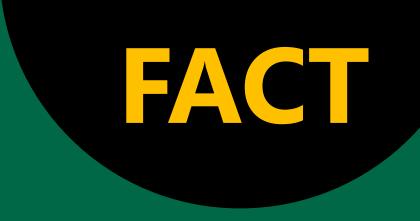
Four payment plans are offered each term:

- 4 Payments Monthly
- 5 Payments Every 3 Weeks
- 6 Payments Bi-weekly
- 7 Payments Bi-weekly

All dates are pre-set

All plans are set to be completed by end of October/March

\$40 Enrollment fee, \$15 late fee for missed or partial payments



#### REGISTRATION READY

Current semester bill must be paid in full before a student can register for a future semester.

Payment plans end before the next term's registration opens to help students be ready for registration.

### MAKE PAYMENTS

ONLINE

Electronic Check

Preferred Method | Free

Credit Card
2.85% Processing Fee



Lockbox Payment

Personal Check | Outside Scholarships | 529 Payments

Slippery Rock University PO Box 6250 Hermitage, PA 16148

Office Walk-Ins

Cash | Check | Money Orders

#### **INCLUDE ROCK ID NUMBER**

#### REFUNDS

## DIRECT DEPOSITION OF THE PREFERRED

- Aid is applied 10 days prior to start of term
- Initiated weekly
- Prior to that, use your financial aid estimate to plan
- Direct Deposits (2-3 days)
- Paper Checks (5-7 days)
- Parent PLUS loans will always be paper check unless designated to be issued to student

# PLAN AHEAD FALL

1

**JULY** 

Look for notification of your first bill

2

**JULY** 

Start the process for sending your 529 payment

3

**JULY** 

Apply for loans to cover your gap

4

**AUGUST** 

Pay in Full or Enroll in Payment Plan



WATCH YOUR INBOX, NOT YOUR MAILBOX!

### SAMPLE STATEMENT



Total Charges:

Please Remit To: Slippery Rock University PO Box 6250 Hermitage, PA 16148-0923

student.accounts@sru.edu

	CHARGES		Student ID: A0 1002100  Due Date: 08/19/2022  Statement Date: 07/22/2022  Student Name: Hand Term: Fall 2022  CREDITS/ANTICIPATED CREDITS	
Acad Enhance Fee Fall Aebersold Rec Center Fee Double Studio Engineering Fee-Fall Health Services Fee Inclusive Access - Bookstore STEM-H Fee Student Activity Fee Student Center Fee Student Life Enhance Fee Technology Fee Fall Tuition UG PA Res Fall Wkly 10-10 Mis/Wk-\$350 Flex				239.00 3,858.00

Total Credits/Anticipated Credits:

\$ 10,458.34

Previous Balance: Current Term Balance: AMOUNT DUE: Future Balance: \$ 6,361.34 \$ 6,361.34 \$ 0.00

\$4,097.00

# IAXES

FILER'S name, street address, city or town, state or province, country, ZIP or torsign postal code, and telephone number Payments received for qualified tuition and related OMB No. 1545-1574 FILER'S employer identification no. Form 1098-T 4 Adjustments made for a 5 Scholarships or grants Copy C enrice Providen/Acct. No. (see instr.) For Filer or State Copy scholarships or grants for a prior year For Privacy Act and box 1 includes amounts for an Paperwork academic period Reduction Act Notice, see the 2022 General Instructions for Certain Information Returns.

**W9S** 

**OPT-IN** 

**FILE TAXES** 

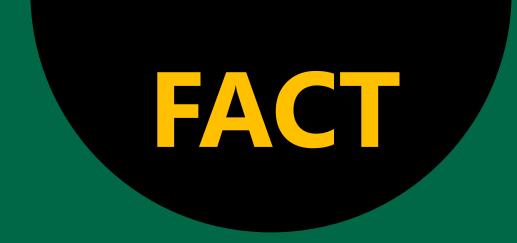
Supply your TIN

Early 1098-T forms are available by electronic opt-in

Mailed versions will be available by end of January



WATCH YOUR INBOX FOR TIME SENSITIVE INFO!



#### ON DEMAND STATEMENTS | ALWAYS.

If your student has registration changes, meal plan changes, scholarship or financial aid changes, they can access an on demand statement at any time.



# WE ARE AVAILABLE FOR ONE ON ONE, PERSONALIZED SESSIONS TO REVIEW ACCOUNTS YOUR STUDENT'S FINANCIAL SUCCESS IS IMPORTANT.



## PAPERLESS BILLING

Access 24/7 in the portal for Students and Authorized Users



# QUESTIONS? THANK YOU ?